George Costello 20620 Valerio Street Canoga Park, CA 91306 (818) 347 3599

January 30, 1992

Mr. Travis Pike Otherworld Entertainment Corporation 1746 South Kingsley Drive Los Angeles, CA 90006-5210

Dear Travis,

It was great to hear from Lisa that "MORNINGSTONE" may still be a "go" for this spring. As I told her, I am available for the March start date and based on our preliminary discussion of the proposed changes in the shooting schedule, I agree that we should still be able to deliver on time and on budget. Please keep me informed of any additional changes to the "MORNINGSTONE" production schedule. I know I am speaking not only for myself, but for my entire team, when I say how much I look forward to working with you on this wonderful film.

Sincerely,

George Costello

Production Designer